

tax

Caplin & Drysdale

Attorney Advertising

# taxXX

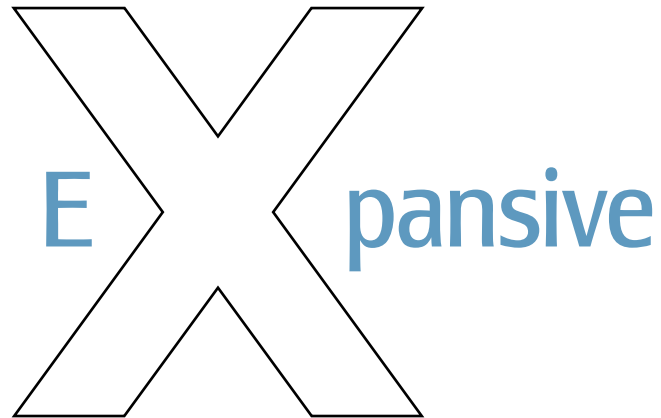
For half a century, Caplin & Drysdale has been a leading provider of tax and related legal services to businesses, nonprofits, and individuals throughout the United States and around the world. We choose to remain a boutique law firm that focuses on offering clients superior legal services in specific areas of the law. Those areas include tax, tax controversies, white collar crime, exempt organizations, corporate law, employee benefits, complex litigation, bankruptcy, creditors' rights, and political law. The firm's aim is to deliver maximum value to our clients by understanding their business, personal, and legal needs.





We have a deep reserve of knowledge about how tax policy is made and enforced. The firm's founder, Mortimer M. Caplin—who served as IRS Commissioner under two Presidents—laid the groundwork for serving clients with the highest quality of legal counsel. From the outset, we've recruited the best and brightest lawyers from the Treasury, the Internal Revenue Service, and the Department of Justice to be part of our team. We soon earned a reputation among clients for mastering the complex and ever-changing tax laws and for finding well-conceived, innovative solutions to tax problems.

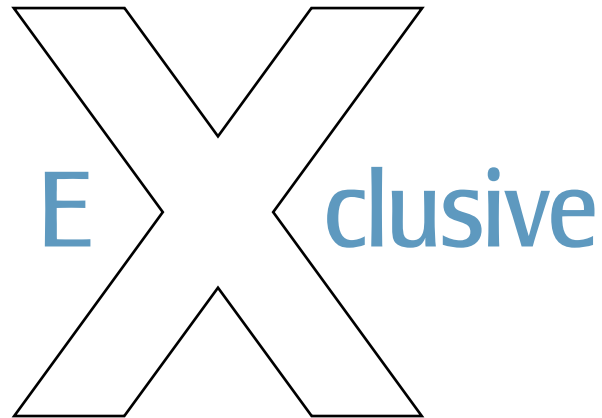
Since 1964, we have been committed to serving clients in a holistic, solutions-oriented manner with uncompromising ethical standards.



## **International Tax**

The global business environment creates complex and far-reaching tax issues that can profoundly impact the competitiveness and cost efficiencies of U.S. and foreign companies, as well as the fortunes of individuals operating or investing in the U.S. Caplin & Drysdale has substantial experience in international tax planning and practice, including IRS rules, transfer pricing, and multilateral dispute resolution. We know the laws, tax treaties, and decision makers in the United States and abroad, and can help you minimize the tax burdens of operating in the global marketplace.

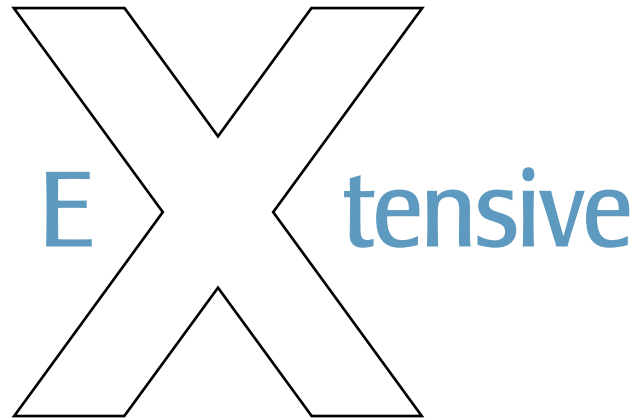
We serve some of the largest multinational corporations in the world, and work to reduce the impact of multiple tax regimes on their business operations.



## **Private Client**

Given the ever-changing laws impacting estate- and gift-tax planning, our attorneys are able to apply a depth of experience to create and implement a sophisticated wealth preservation plan that preserves your earnings and investments, assesses U.S. and foreign tax implications for your wealth, and explores vehicles for philanthropic activity. Our strong, interlocking sub-practices enable us to confront the complex issues that inevitably emerge with a truly integrated approach. Clients also call upon us to assist with complex domestic and international estate- and gift-tax controversies.





## **Tax Controversies**

When the IRS shows up at your door, our goal is to achieve a favorable result and also reduce the effect of penalties and interest, while your personal and business activities continue with minimal disruption. Our internationally-recognized tax controversy lawyers represent clients ranging from multinational corporations to high-net-worth individuals in a variety of complex tax disputes, including audits, voluntary disclosures, and criminal inquiries. Clients rely on our broad knowledge of the tax controversy process and our enduring and productive relationships with tax authorities.





## **White Collar Defense**

We first developed familiarity with federal white collar prosecution in the context of our extensive criminal tax practice. Drawing upon significant experience and Washington “know how,” our attorneys have represented clients in diverse types of tax and other white collar criminal investigations. We handle cases in many jurisdictions, and can assist you not only on the tax front, but also in matters involving allegations of government procurement and program fraud, antitrust and securities offenses, mail and wire fraud, customs’ violations, as well as money laundering, campaign finance, and public corruption investigations.

Having earned the trust and respect of industry peers and government agencies, we are privileged to serve as legal advisors for law firms, accounting firms, and other professional organizations.

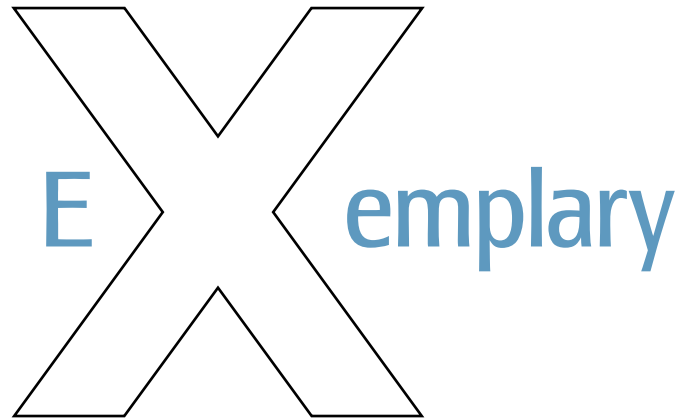


## **Corporate, Business & Transactional Tax**

We advise public and private companies and their stakeholders on a broad range of tax audit and tax planning matters. Our clients include domestic and foreign entities as diverse as financial institutions, manufacturing businesses, and retail and luxury brands. The Group maintains a standard of excellence in structuring transactions in the most tax-efficient manner while also taking into account commercial concerns, business sensitivities, and the financial and tax accounting impact. We can assist you in areas where we have substantial tax experience, including corporate and partnership tax, subchapter S, financial products, and the taxation of regulated investment companies and real estate investment trusts.

As many of our professionals come from senior positions at the IRS, the DOJ, the Treasury, and the FEC, we have a deep reserve of technical skill and insight on how law is written and administered.





## **Exempt Organizations**

For private foundations, public charities, advocacy groups, universities, churches, trade associations, and other nonprofits, complying with IRS and state law requirements is essential to accomplishing their mission. With a team of recognized leaders in the exempt organizations field, Caplin & Drysdale can help with all aspects of forming, governing, and operating your tax-exempt entity. We offer sophisticated planning, strategy, and crisis management, and can also defend your exemption—and everything that depends upon it—in the event of an IRS audit or attorney general investigation.





## **Employee Benefits**

Employers that sponsor employee benefit plans assume numerous legal responsibilities requiring sophisticated compliance and timely action. Within this highly-complex legal environment, we provide employee benefit services to U.S. and multinational corporations, national service providers, tax-exempt organizations, governmental entities, and other employers. We can help you with all aspects of retirement, executive compensation, and welfare benefit plans, including M&A integration, legislative and regulatory issues, and audit and other controversies.

Caplin & Drysdale chooses to stay a boutique firm to ensure our clients receive immediate and direct access to our most experienced attorneys.



## **Corporate Law**

A number of factors can affect a company's tax posture, including the type of entity you choose for your business, how you structure a transaction, and the design of your business lending or borrowing activities. Our team can counsel you on the most tax-efficient business structures, memorialize the terms of your agreements and transactions, and guide you from proposal to closing. We also focus on advising tax-exempt organizations on corporate governance and transactions, fields where we possess a unique breadth of experience.





## **Political Law**

Tax-exempt organizations, businesses, and others who engage in political activities rely on the sound counsel offered by the firm's Political Law Group. Our attorneys are well-versed on the federal, state, and local laws that govern political activities, which are increasingly numerous and complex. Inappropriate or illegal political activity can damage corporate reputations, hinder work on important policy issues, impact a corporation's bottom line, or undermine promising careers. Working alongside attorneys from the Exempt Organizations, Tax, and Corporate groups, we can advise you on the high-stakes legal issues that involve compliance with lobbying regulations, gift rules, campaign finance laws, and other legal ramifications of political and lobbying activities.





**Our mission is to offer clients exceptional service in a nimble and efficient manner, while exposing clients to an unlimited wealth of legal knowledge and solution-based approaches to the most complex issues.**



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- Bankruptcy
- Business, Investment & Transactional Tax
- Complex Litigation
- Corporate Law
- Employee Benefits
- Exempt Organizations
- International Tax
- Political Law
- Private Client
- Tax Controversies
- Tax Crimes
- Tax Litigation
- White Collar Defense

*\* Prior results do not predict future outcomes*

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